



March 26, 2024

[Translation]

To whom it may concern:

Company Name: ENEOS Holdings, Inc.  
Representative: Miyata Tomohide  
Representative Director  
Code number: 5020;  
TSE Prime Market/  
NSE Premier Market  
Contact person: Eguchi Sayuri  
Group Manager,

Thereafter, as announced in the press releases dated June 30, September 26, and December 27, 2023, January 31, and February 29, 2024 titled “(Progress of Disclosed Matters) Notice Regarding Progress of

This press release was not prepared for the purpose of soliciting a tender for a sale. If you intend to tender an offer to sell ~~of~~ ~~the~~ ~~Tender~~ ~~Offer~~, please make sure that you refer to the Tender Offer Explanatory Document regarding the Tender Offer in advance, and tender for it at your own discretion. This press release is not a tender for, or a solicitation for a tender for, a sale or purchase of securities, and does not constitute a part of the foregoing. In addition, this press release (or any part of it) and any distribution hereof will not be the basis for any agreement concerning the Tender Offer, nor will it be relied upon when executing any such agreement.



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The Offeror does not promise that the projections expressed or implied as “forward-looking statements” will ultimately be accurate. The “forward-looking statements” in this press release have been prepared based on information available to the Offeror as of March 26, 2024, and unless otherwise required by law or regulation, the Offeror will not be responsible for updating or otherwise revising such forward-looking statements in order to reflect any future event or circumstances.

Unless the Tender Offer can be implemented in compliance with applicable laws and various regulations in the United States, the Offeror will not conduct the Tender Offer for the United States or to a United States person (within the meaning of “United States person” provided in Regulation S of the Securities Act of 1933; hereinafter the same in this section) ~~the U.S. Securities Act of 1933; various U.S. Securities Act of 1933 releases~~ ( n\$

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